

From: [Kathy Berry](#)
To: [Brian McNeece](#); [Sydney Rice](#); [Linda Amidon](#); [Dixie Krimm](#); [Melody Chronister](#)
Subject: Strategic Planning Online system for next Monday, June 10, from 10:00 am to 11:00 am in the Board Room
Date: Tuesday, June 04, 2013 6:24:09 AM

Good Morning,

Last week I had the pleasure of participating in a Web demo of the **Strategic Planning Online System** and was blown away. Jill had found this product at a National Research Conference she attended and brought back a brochure. Since we had not heard of this program we asked to see a demo (before sharing it with everyone) prior to purchasing another SLO data base program. This software is a complete strategic planning and accreditation management database/program package. It includes SLO/PLO assessment, program review, budget development, strategic planning development and management and planning and accreditation data base and self study development. This program is compatible with Banner.

The Strategic Planning Online System is used widely on the East Coast and all other Accreditation Regions. IVC would be the first California Community College and if we purchase this system our system will be built on the Western Accreditation Association Standards (ACCJC).

Todd Finnell has arranged for the demo next Monday for the Executive team and key decision makers. If you are available you are invited to join the Executive Team for the demo on Monday June 10, from 10:00 am - 11:00 am in the Board Room.

If you have any questions, please do not hesitate to contact me.

Thank you,

Kathy Berry, RN, MSN
Vice President for Academic Services
Imperial Valley College
(760) 355-6215
kathy.berry@imperial.edu

From: [Todd Finnell](#)
To: [Kathy Berry](#); [Ted Ceasar](#); [Tina Aguirre](#); [Dixie Krimm](#); [Linda Amidon](#); [Melody Chronister](#)
Cc: [Adriana Sano](#)
Subject: FW: SPOL Implementation with Imperial CC District
Date: Thursday, July 18, 2013 3:37:53 PM

All,

Please see the message below from Erin. The bold text gives instructions to access the resources we discussed.

Since I have these dates in my calendar, I will forward the calendar invites to you all to make it easier to add them to your calendars.

Cheers!

Todd

From: Helpdesk <helpdesk@strategicplanningonline.com>
Reply-To: Helpdesk <helpdesk@strategicplanningonline.com>
Date: Thursday, July 18, 2013 3:25 PM
To: Todd Finnell <todd.finnell@imperial.edu>
Cc: Kathy Berry <kathy.berry@imperial.edu>
Subject: SPOL Implementation with Imperial CC District

Type your response ABOVE THIS LINE to reply

Todd Finnell
Subject: Supported Implementation Case Notes

JUL 18, 2013 | 06:12PM EDT

Erin Bell replied:

Todd --

I've seen that you've accepted my invitations, so let me recap the dates -- all are Monday 10:00am-12:00pm PDT, 1:00-3:00pm EDT:

- 1 - July 29
- 2 - Aug 5
- 3 - Aug 12
- 4 - Aug 26
- 5 - Sept 9
- 6 - Sept 16
- 7 - Sept 23

8 - Sept 30
9 - Oct 7
10 - Oct 14
11 - Oct 28
12 - Nov 4
* - Nov 11
* - Nov 18

I've opened a case for Imperial in our Helpdesk system to track implementation notes. I will likely email you through helpdesk. If you respond to the email, your correspondence will be added to the case file. Responding through the helpdesk helps us to ensure that your questions and issues get addressed in a timely manner, even if I'm out of the office. Should you have any issue at any time, you may email helpdesk@strategicplanningonline.com.

We're in the process of building a knowledge base within the helpdesk system, but in the meantime **you can go to my website to access documents that will be helpful during the implementation process. Go to www.strategyu.com and click on "Download User Resources" at the top of the page. The password is "spoldownloads" (SPOL downloads). Scroll down slightly to find links to "System Implementation Resources." The "Getting Started" and "Session 1" sections will include the information you asked to get in advance so that you can get the ball rolling on your end before we begin our meetings.**

Don't hesitate to contact me if you have any questions or issues. I'm looking forward to working with you and your team!

Regards,
Erin

Erin Bell
Vice President of Client Services
1-866-878-4465 Ext. 5518

This message was sent to todd.finnell@imperial.edu in reference to Case #: 116.
Follow this link to view the status of your case and add additional comments:
<http://spol.desk.com/customer/portal/private/cases/116>

***Important Note on Email Sent to Multiple Recipients**

If you send or reply to a message with multiple recipients, any responses to the thread may show up as part of the case history, even if those exchanges aren't directed to you. In essence, the owner of the original message also owns all communication associated with that case, regardless of who the subsequent senders and recipients are. Our suggestion is to make sure that all recipients are aware of this, and that the sending of sensitive information is avoided.